

# CLASSIFICATION ADDENDUM

## Job Title: Planner

Classification Specification: Management Analyst

Barg Unit: OPE

Pay Grade: C41

*This classification **addendum** further clarifies job specific duties and requirements of a job within a particular classification. Note: The classification specification document is to be referenced and this document utilized as the addendum (supplement). It is intended to provide additional information, where needed, and is not intended to provide an exhaustive list of duties and responsibilities; specific position assignments will vary depending on business needs.*

### Essential Characteristics and Duties Addendum

The Planner performs activities providing land use information to the general public, land use applicants, other agencies and jurisdictions, and City staff that includes zoning, refinement plans, the comprehensive plan, the development process, land divisions, wetlands, and other site specific land use information; participates in the gathering, review and professional analysis of basic planning data; review Type 1 and Type 2 land use applications; analyzes proposed development projects, subdivisions, and partition maps; participates in the preparation of reports, maps, graphics, and plan and policy drafts; contacts various agencies to collect data necessary for special projects; makes recommendations to improve customer relations and related processes and forms. Performs related duties as assigned.

### Qualifications Addendum

*An entry-level person would be expected to possess the following or any equivalent combination of knowledge, skills, education and experience in order to successfully perform the job.*

#### Training & Experience:

- In the field of urban planning, environmental design, geography, that includes sufficient related planning experience.

#### Licensing Requirements:

- N/A

#### Knowledge:

- Theory, principles, and practices of land use planning and zoning;
- Federal, state, local regulations, ordinances, and directives that regulate planning;
- Customer Service concepts and procedures;

#### Skills: *(Demonstrated skill in performing the following)*

- Interpreting maps and reading site plans; drawings/diagrams;
- Utilizing engineering and architectural scales and digital camera.

#### Qualification For Grade Progression:

There is no grade progression within the Planner, but grade progression is possible to the Senior level.

### **Physical Requirements Addendum**

Sedentary Work as defined in the classification specification. Further definition of the physical requirements of the position can be found in a job task analysis.

### **Addendum History**

Created: 2012.01

# CLASSIFICATION ADDENDUM

## Job Title: Planner, Senior

Classification Specification: Management Analyst

Barg Unit: OPE

Pay Grade: C43

*This classification **addendum** further clarifies job specific duties and requirements of a job within a particular classification. Note: The classification specification document is to be referenced and this document utilized as the addendum (supplement). It is intended to provide additional information, where needed, and is not intended to provide an exhaustive list of duties and responsibilities; specific position assignments will vary depending on business needs.*

### Essential Characteristics and Duties Addendum

The Planner, Sr. performs activities in current and/or long range planning, to include the processing of land use applications and the preparation of comprehensive planning studies. Conducts research and provides interagency and interdepartmental coordination; participates in land use administrative and coordination activities; provides staffing to committees and associations/groups pertaining to planning and community development matters; presents complex reports with findings and recommendations/proposals to staff and a variety of audiences including the Planning Commission, City Council and other public and private groups; prepares professional reports, maps, charts and other graphics; conducts field inspections; participates in the preparation of refinement plans and functional plans; provides project leadership; provides comments and recommendations on pending State land use legislation; may provide lead to assigned staff. Performs related duties as assigned.

### Qualifications Addendum

*An entry-level person would be expected to possess the following or any equivalent combination of knowledge, skills, education and experience in order to successfully perform the job.*

#### Training & Experience:

- In the field of urban planning, environmental design, geography, that includes sufficient professional planning experience.

#### Licensing Requirements:

- A valid Oregon driver's license at time of appointment.

#### Knowledge:

- Theory, principles, and practices of land use planning and zoning;
- Federal, state, local regulations, ordinances, and directives that regulate land use planning and development;
- Comprehensive plans and current planning and the development process;
- Of related government programs/commissions/councils and how they integrate with land use planning processes.

#### Skills: *(Demonstrated skill in performing the following)*

- Evaluating land use proposals and applying relevant federal, state, and local rules and regulations;
- Drafting maps and other illustrative graphics;
- Administering complex current and long range planning and zoning conformance activities;
- Evaluating pending land use legislation and describing the potential impact.

<b>Essential Characteristics and Duties Addendum</b>
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Qualification For Grade Progression: N/A
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<b>Physical Requirements Addendum</b>
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Sedentary to Light Work as defined in the classification specification. Further definition of the physical requirements of the position can be found in a job task analysis.
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<b>Addendum History</b>
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Created: 2012.01



# MANAGEMENT ANALYST

## Classification Specification

### City of Springfield, Oregon

*A classification specification defines the general character and scope of responsibilities of all positions within a job classification. This description does not list every duty for a given position; specific position assignments will vary depending on business needs.*

General Information	
<b>Classification Title</b>	Management Analyst
<b>Classification Code:</b>	MGTANL
<b>Effective Date:</b>	7/1/2011
<b>Pay Grade:</b>	C41-C43
<b>FLSA Status:</b>	Exempt

### Classification Summary

The Management Analyst is a broad professional classification that encompasses incumbents engaged in a wide range of analytical, research, budget management, and program management activities. Responsibilities may vary in accordance with assigned area of responsibility, but will generally include; researching and analyzing management support issues and trends and developing analytical models; making policy recommendations related to budget and financial matters; maintaining related systems and reporting; managing grant-funded programs including all necessary reporting requirements and planning & implementing public information & education programs.

Following are descriptions of the competency levels:

**Contributing** –Knows fundamental concepts, practices and procedures of assigned field; work is generally routine and instructions are generally detailed; little evaluation, originality or ingenuity is required.

**Journey Level** –Knows and applies fundamental concepts, practices and procedures of a particular field of specialization; performs work that is varied and may be somewhat difficult in nature; moderate levels of evaluation, originality or ingenuity is required.

**Advanced Level** –Possesses and applies a broad knowledge of principles, practices and procedures of a particular field to the completion of difficult assignments; assignments are broad in nature, generally requiring a high level of ingenuity and originality; has appreciable latitude for un-reviewed actions and/or decisions. May have lead or supervisory responsibility.

### Distinguishing Characteristics

- Management Analysts make process decisions and decide how to best achieve the objectives, standards or guidelines established at higher levels.
- May include supervision of lower level support staff or lead responsibilities.

<b>Essential Duties</b>	
<i>The duties listed below are a typical sample; position assignments may vary.</i>	
1	Performs project and policy analysis, which includes: conducting research; determining and raising pertinent issues; summarizing findings; presenting results; making recommendations.
2	Manages special studies and projects, which includes: publicizing projects; monitoring budget; establishing and monitoring timelines; ensuring compliance with applicable regulations, specifications, and/or requirements; preparing related reports; and performing other related duties.
3	Maintains necessary records; reporting requirements; and/or systems relevant assigned area of responsibility.
4	Prepares a variety of reports summarizing project, study, and program data; analyzes related data and makes recommendations based on findings.
5	Assists in developing and maintaining strategic planning processes aligned with organizational goals and initiatives; coordinates departmental efforts related to assigned area of responsibility.
6	Plans and implements public information and/or education programs.
7	Ensures compliance with applicable Federal, State, and Local laws, rules, regulations, and policies.
8	May supervise or provide lead to lower level support staff.
9	Actively supports an inclusive and respectful work environment.
10	Performs other duties of a similar nature or level.

<b>Qualifications</b>
<i>An entry-level person would be expected to possess the following or any equivalent combination of knowledge, skills, education and experience in order to successfully perform the job.</i>
<p><b>Training &amp; Experience:</b>            Bachelors Degree in a related field; and sufficient experience as necessitated by the competency level of the position.</p> <ul style="list-style-type: none"> <li>• Contributing Level: 0-2 years of relevant professional experience</li> <li>• Journey Level: 2-5 years of progressively responsible relevant professional experience</li> <li>• Advanced/Lead Level: 5-8 years of progressively responsible relevant professional experience. Specialized knowledge specific to area of assignment may be required.</li> </ul>
<p><b>Degree and Licensing and/or Certification Requirements:</b></p> <ul style="list-style-type: none"> <li>• Based upon area of assignment, a Master's Degree may be required if candidate does not have minimum journey level experience.</li> <li>• Valid Oregon drivers license at time of appointment, depending on area of assignment.</li> </ul>
<p><b>Knowledge Required:</b></p> <ul style="list-style-type: none"> <li>• Principles, practices, administration of local government relevant to assigned area;</li> <li>• Performing assigned duties in a safe manner;</li> <li>• Computer applications and other systems related to assigned area;</li> <li>• Research, analysis, and statistical methods;</li> <li>• Public relations principles;</li> <li>• Modern office methods and practices;</li> <li>• Data gathering and report writing techniques;</li> <li>• Project management principles;</li> <li>• Business, management, and budgeting principles involved in strategic planning and resource allocation;</li> <li>• Applicable Federal, State, and local laws, rules, regulations, codes, and/or statutes;</li> <li>• Inclusive and respectful work place practices.</li> </ul>

## Qualifications

### **Skills Required:***(Demonstrated skill in performing the following)*

- Demonstrating commitment to maintaining a respectful and inclusive work environment;
- Performing assigned duties in a safe manner;
- Managing projects; assigning and monitoring the work of others, as required;
- Analyzing complex information and systems evaluation;
- Conducting research; preparing reports;
- Developing, evaluating, recommending, and implementing processes and procedures;
- Interpreting and applying applicable laws, rules, regulations, standards, and guidelines;
- Demonstrating use of discretion and independent judgment;
- Using computers and related software applications;
- Communication, interpersonal skills as applied to interaction with coworkers, management, the general public, etc. sufficient to exchange or convey information and to receive work direction;
- Working effectively with clients, co-workers, employees and supervisors from diverse backgrounds.

## Physical Requirements

**Sedentary Work:** Exerting up to 10 pounds of force occasionally and/or a negligible amount of force frequently or constantly to lift, carry, push, pull or otherwise move objects, including the human body. Sedentary work involves sitting most of the time. Jobs are sedentary if walking and standing are required only occasionally and all other sedentary criteria are met.

Incumbents may be subject to travel.

## Classification History

2009.06 – Draft prepared by Fox Lawson & Associates, LLC (CC)

2010.11 – Revisions by HR

2011.07 – Adopted